

GIFT City Funds – A Smart Gateway for NRIs to Invest Globally with Indian Expertise

Seamless international investing with Indian regulatory clarity



What is GIFT City?

GIFT City (Gujarat International Finance Tec-City) is India's first International Financial Services Centre (IFSC), developed to be a global financial hub — similar to Singapore, Dubai, and London. It enables seamless international investing with Indian regulatory clarity.

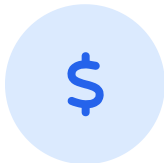


What are GIFT City Funds?

GIFT City Funds are mutual funds or AIFs (Alternative Investment Funds) launched by Indian AMCs but domiciled in GIFT City. These funds allow NRIs to invest in global or India-focused portfolios using foreign currency (usually USD), offering a unique mix of access, tax efficiency, and regulatory simplicity.

Why Should NRIs Consider GIFT City Funds?

Unlock global investment opportunities with Indian expertise



Dollar-Denominated Investing

- No need to convert funds to INR
- Ideal for NRIs earning or holding savings in USD, SGD, or HKD



Tax Benefits

- No capital gains tax on security transfers within GIFT City
- Interest and dividends may be tax-free or tax-deferred
- Cleaner post-tax returns compared to regular India-based investments



Global Exposure

- Access to US equities, global bonds, thematic strategies
- Diversify your portfolio without using offshore accounts



Regulatory Simplicity

- Investments through LRS or NRE/NRO accounts
- Controlled by Indian regulators (SEBI, IFSCA)
- Ensuring transparency and security



Easy Repatriation

- Redemptions can be freely repatriated to your resident country
- Following FEMA norms for compliance

How InvestAscent Supports You

Comprehensive guidance for your GIFT City investment journey



Fund Selection & Suitability

Shortlisting of GIFT City funds based on your goals, risk appetite, and residency



Execution & Compliance

Assistance with digital onboarding, documentation, remittance through LRS or NRE/NRO accounts



Tax & Regulatory Guidance

Planning for optimal tax treatment and support with documentation: Form 10F, TRC, FATCA/CRS



Portfolio Monitoring

Regular reviews, performance reports, and portfolio rebalancing with integration of your global holdings

Who is it Ideal For?



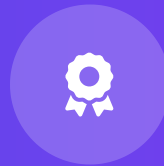
Geographic Focus

NRIs in Singapore, Hong Kong, UAE, UK, USA



Investment Goals

Looking for USD-based investments with access to India-linked or global portfolios



Value Seekers

Wanting tax-efficient, compliant, and professionally managed investment vehicles



Invest Smart. Invest Globally. Invest with Clarity.

GIFT City Funds offer a unique opportunity for NRIs to benefit from Indian financial expertise while accessing global markets — with tax advantages, regulatory ease, and full repatriability.

Let InvestAscent be your guide in unlocking this powerful investment avenue.

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